

MBFSL/CS/2024-25

9th September, 2024

To, Department of Corporate Relations, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	To, National Stock Exchange of India Ltd, Exchange Plaza, C- 1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai– 400051
Scrip Code: 543253	Scrip Symbol: BECTORFOOD

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) by Mrs. Bectors Food Specialities Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder

Sub.: Outcome of the meeting of the Fund Raise Committee

Dear Sir/Madam,

Further to our letter dated September 5, 2024 intimating you about the meeting of the Board of Directors of the Company in respect of the proposed qualified institutions placement of equity shares of ₹ 10 each (“**Equity Shares**”), and such qualified institutions placement, the “**Issue**”), we wish to inform you that the Fund Raise Committee at its meeting held today, *i.e.*, September 9, 2024 has, *inter alia*, passed the following resolutions:

- declared closure of the issue period for the Issue today, *i.e.*, September 9, 2024;
- determined and approved the issue price for allocation of 25,80,645 Equity Shares to be allotted to eligible qualified institutional buyers at a price of ₹ 1,550.00 per Equity Share, including a premium of ₹ 1,540.00 per Equity Share, which takes into account a discount of 1.77% (*i.e.* ₹ 27.85 per Equity Share) to the floor price, as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”);
- Approve and adopted the placement document dated September 9, 2024.
- approved and finalized the confirmation of allocation note (“CAN”) for sending to such eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

In this relation we will file the placement document dated September 9, 2024 with the BSE Limited and National Stock Exchange of India Limited.

The meeting of the Fund Raise Committee commenced at 9:00 p.m. and concluded at 10:55 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Mrs. Bectors Food Specialities Limited

Atul Sud
Company Secretary and Compliance Officer
M.No. F10412

Mrs. Bectors Food Specialities Ltd.

Corporate Office: 1st Floor, Emaar Digital Greens Tower -A, Golf Course Extension Road, Sector 61, Gurugram, Haryana- 122002 (India) P: (+91-124) 4096 300

Regd. Office: Theing Road, Phillaur - 144410, Punjab, India P: (+91-1826) 225418, 222826, 2223138 F: (+91-1826) 222915

CIN: L74899PB1995PLC033417, E: atul.sud@bectorfoods.com